## **Cigar Association of America**

## Cigar Sales in 2022 and Imports in 2023

In 2022, the estimated total cigar sales volume dropped 14%, down to 13.1 billion cigars. However, the upward trend in premium cigar imports continued just over 2% year-over-year growth. But, imports of popular price cigars for 2022 were down close to 15% year-over-year.(2)

In 2023, total large cigar imports experienced a 10% decrease compared to 2022 import data. Despite this decline, the premium cigar market demonstrated resilience in the latter half of the year, rebounding to slightly surpass 2022 figures by almost 1%. Specifically, 467 million premium cigars were imported in 2023, compared to 464 million in 2022. Following a remarkable 25% surge from 2020 to 2021, concerns emerged regarding the sustainability of this growth, with speculation that 2021 might represent a singular peak in premium imports before a downward trend ensued. However, as of the conclusion of 2023, it becomes evident that premium imports remain almost flat with a marginal 1% uptick from 2022.(3)

- (2) Sales volume estimates for the total cigar market are based data from the TTB Statistical Reports, the U.S. Census Bureau IM-146 Import Report based on U.S. Customs data, the MSAi data report, IRI data, and CAA member companies.
- (3) 2023 and 2022 comparative import data is derived from U.S. Census Bureau IM-146 Import Report based on U.S. Customs data and CAA member companies.